

## **CURRENT REPORT No. 58/2011**

### **Date of Report:**

07 September 2011

### **Re:**

Signing of Letter of Intent with Nadwiślanka S.A. with seat in Toruń concerning the acquisition of wholesale operations.

### **Update:**

The Management Board of Emperia Holding S.A. (Emperia) inform that subsidiary Traids Sp. z o.o. with seat in Lublin, signing Letter of Intent with Nadwiślanka S.A. (Company) with seat in Toruń, concerning the acquisition of assets related to its wholesale operations. Nadwiślanka S.A. operates in the wholesale sales of FMCG in the Kujawsko-Pomorskie. In 2010 the turnover of the above-mentioned operations totaled more than 71 million zł.

Yesterday was sent to the Office of Competition and Consumer Protection notification about the intention of concentration. After obtaining the consent of the Office of Competition and Consumer Protection Tradis Sp. z o. o. intends to acquire from Nadwiślanka SA assets related to wholesale.

### **Legal Basis:**

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.